



# HOME BUYERS' PLAN (HBP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

Use this form to make a withdrawal from your registered retirement savings plan (RRSP) under the Home Buyers' Plan (HBP). Answer the questions in Part A of Area 1 to determine if you are eligible to make a withdrawal from your RRSP under the HBP. Although some conditions may apply to another person in certain situations, you (the participant) are responsible for making sure that all the conditions are met. For more information, read Chapter 1 of the guide called *Home Buyers' Plan (HBP)*. Get the guide called *Home Buyers' Plan (HBP)* for more details.

### Area 1 – Participant

#### Part A – Complete the following questionnaire to determine if you can make a withdrawal from your RRSP under the HBP

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| <p>1. Are you a resident of Canada?<br/>Yes <input type="checkbox"/> Go to question 2.    No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>2. Has the person who is buying or building a qualifying home entered into a written agreement to do so?<br/>Yes <input type="checkbox"/> Go to question 3(a).    No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>3(a). Have you ever, before this year, withdrawn funds from your RRSP under the HBP to buy or build a qualifying home?<br/>Yes <input type="checkbox"/> Go to question 3(b).    No <input type="checkbox"/> Go to question 4(a).</p> <p>3(b). Are you making this withdrawal in January as part of the participation you began last year?<br/>Yes <input type="checkbox"/> Go to question 4(a).    No <input type="checkbox"/> Go to question 3(c).</p> <p>3(c). Was your HBP balance zero on January 1 of this year?<br/>Yes <input type="checkbox"/> Go to question 4(a).    No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> | <p>4(a). Are you a disabled person?<br/>Yes <input type="checkbox"/> Go to question 5.    No <input type="checkbox"/> Go to question 4(b).</p> <p>4(b). Are you withdrawing funds from your RRSP to buy or build a qualifying home for a related disabled person or to help such a person to buy or build a qualifying home?<br/>Yes <input type="checkbox"/> Go to question 5.    No <input type="checkbox"/> Go to question 4(c).</p> <p>4(c). Are you considered a first-time home buyer?<br/>Yes <input type="checkbox"/> Go to question 5.    No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>5. Does the person who is buying or building a qualifying home intend to occupy the home as their principal place of residence no later than one year after buying or building it?<br/>Yes <input type="checkbox"/> Go to question 6.    No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>6. Has the person who is buying or building the qualifying home or his or her spouse or common-law partner owned the home more than 30 days before receiving this withdrawal?<br/>Yes <input type="checkbox"/> You cannot make an HBP withdrawal.    No <input type="checkbox"/> You are eligible (complete Part B).</p> |
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#### Part B – Complete this part to make a withdrawal from your RRSP under the HBP

First name and initials _____		Last name _____			Social insurance number (SIN) ____ ____ ____ ____ ____ ____		
Address of qualifying home being bought or built (include number, street, rural route, or lot and concession number) _____					If you are a disabled person, please check this box. <input type="checkbox"/>		
City _____	Province _____	Postal code _____	Telephone number _____ (     )				
If you answered "Yes" to question 4(b) above, provide the following information about that person:					Disabled person's SIN ____ ____ ____ ____ ____ ____		
Person's name _____	Relationship to you _____						
Amount of requested withdrawal \$ _____		Date of request			Year	Month	Day
					____ ____ ____	____ ____	____ ____
<b>Certification</b>							
I certify that the information given in Area 1 of this form is correct.					_____ Participant's signature		

#### Area 2 – RRSP issuer (Do not send to CCRA – Keep for your records)

Issuer's name _____			Amount paid (maximum \$20,000) \$ _____			
Issuer's address _____			Plan number of the RRSP from which the withdrawal is made			
Name and position of person to contact for more information _____		Telephone number _____ (     )	Date of withdrawal	Year	Month	Day
				____ ____ ____	____ ____	____ ____
If the participant or the participant's spouse or common-law partner contributed to this RRSP during the 89-day period just before the withdrawal,						
Name of contributor _____			Date of contribution	Year	Month	Day
				____ ____ ____	____ ____	____ ____
Amount of contribution \$ _____		Fair market value of the funds held in this RRSP immediately after the withdrawal.		\$ _____		